

EXHIBIT C

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,¹) Case No. 01-01139 (KJC)
) (Jointly Administered)
Reorganized Debtors.)
)
)
)

**CERTIFICATE OF VERIFICATION OF PUBLICATION OF
NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF THE FIRST AMENDED
JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY
CODE OF W. R. GRACE AND CO., ET AL, THE OFFICIAL COMMITTEE OF
ASBESTOS PERSONAL INJURY CLAIMANTS, THE ASBESTOS PI FUTURE
CLAIMANTS' REPRESENTATIVE, AND THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS AS MODIFIED THROUGH DECEMBER 23, 2010
IN THE NEW YORK TIMES, NATIONAL EDITION**

¹ The Reorganized Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company and H-G Coal Company.



The New York Times

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CERTIFICATION OF PUBLICATION

FEB 21 2014

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Arice Weber, in my capacity as a Principal Clerk of the Publisher of The New York Times a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on

FEB 21 2014

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Approved:

Maria Pannullo

THIS CERTIFICATION
NOT VALID
WITHOUT NYT RAISED SEAL

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE
In re: W.R. GRACE & CO., et al., Chapter 11, Case No. 01-01139 (UD)
Represented Debtors (Jointly Administrated)

NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE OF THE FIRST AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE OF W.R. GRACE AND CO., ET AL., THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS, THE ASBESTOS FUTURE CLAIMANTS REPRESENTATIVE, AND THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS AS MODIFIED THROUGH DECEMBER 22, 2010 TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

1. Confirmation of the Plan. On January 31, 2011, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the Recommended Findings of Fact, Conclusions of Law and Order Approving Confirmation of the Amended Joint Plan of Reorganization as Modified Through December 22, 2010. (Docket No. 26155) and on February 15, 2011, the Bankruptcy Court entered the Order Granting Memorandum Opinion and Order Confirming Joint Plan as Amended Through December 22, 2010 (Docket No. 26288) (collectively, the "Confirmation Order"), pursuant to which the Bankruptcy Court approved and confirmed the First Amended Joint Plan of Reorganization. Under Chapter 11 of the Bankruptcy Code of W.R. Grace & Co., et al., the Official Committee of Asbestos Personal Injury Claimants, the Asbestos Future Claimants Representative, and the Official Committee of Equity Security Holders as Modified Through December 22, 2010 (Docket No. 26288) (as amended and reconfirmed pursuant to the Confirmation Order, the "Plan"). On June 11, 2011, the Bankruptcy Court's Confirmation Order was affirmed by the United States District Court for the District of Delaware (the "District Court"), Case No. 11-199 (Dkt. No. 199) (Docket No. 275) and 7/15/11. Certain parties appealed the judgment of the District Court to the United States Court of Appeals for the Third Circuit (the "Third Circuit") in cases consolidated under Case No. 12-1402 (Dkt. No. 1402). The Third Circuit affirmed the judgment of the District Court through such appeal except for one and the period for petitioning the Supreme Court of the United States for certiorari review for such affirmed appeals expired with no such petition being made. The Third Circuit dismissed the final remaining appeal with prejudice on February 3, 2014, pursuant to a stipulated dismissal agreement between the parties.

2. Effective Date. On February 3, 2014, the Effective Date under the Plan occurred and the reorganizations envisaged under the Plan were consummated. Each of the conditions precedent to consummation of the Plan enumerated in Article 7.8 of the Plan has been satisfied or waived in accordance with the Plan.

3. Release, Exculpation, and Indemnification. Pursuant to the Confirmation Order, the release, exculpation, and indemnification provisions in Articles 9 and Article 11 of the Plan are now in full force and effect as to all Reorganized Debtors, the Sealed and Unsealed Parties and the Parties to the Indemnified Parties including, without limitation, (a) the Asbestos PI Channeling Injunction and the Asbestos PI Channeling Injunction Injunction pursuant to section 524(g) of the Bankruptcy Code, as set forth in Articles 8.2 and 8.3 of the Plan, respectively; (b) the Asbestos Insurance Entity Injunction and Successor Claims Injunction issued pursuant to section 105(a) of the Bankruptcy Code, as set forth in Articles 8.4 and 8.5 of the Plan, respectively; (c) the release set forth in Article 8.3 of the Plan and (d) the exculpation set forth in Article 11.5 of the Plan.

4. New Defaulted Interest Resolution Bar Date. Pursuant to Article 1.1.1(b)(5) of the Plan, the deadline for holders of General Unsecured Claims who have submitted a timely Notice of New Defaulted Interest Bar Date of Interest, which the Debtors have disputed by serving a written objection upon such holder, to request a hearing before the Bankruptcy Court to resolve the objection shall be April 22, 2014.

5. Related Claims. Pursuant to Article 9.1.3 of the Plan, all proofs of claim based upon a claim arising from the rejection of an executory contract or unexpired lease pursuant to the Plan were to be filed with the Bankruptcy Court no later than March 5, 2014. However, no executory contracts or unexpired leases were rejected pursuant to the Plan. Set forth below are the executory contracts and unexpired leases Schedule Filed by the Debtors on February 21, 2011, as Exhibit C to the Plan (Docket No. 26155) and as amended on January 28, 2014 (Docket No. 26155).

6. Professional Fees. Pursuant to Article 2.1.1(b)(1) of the Plan, all final applications for compensation of Professionals for services rendered and for reimbursement of expenses incurred on or before the Effective Date, and any other request for compensation by any entity for making a substantial contribution (as described in Bankruptcy Code § 507(b)(3)) in the Chapter 11 Cases (collectively for Claims under 28 U.S.C. § 1930 and for fees incurred by the Office of the Clerk of the Bankruptcy Court) ("Professional Fees"), shall be filed no later than May 22, 2014, 60 days after the Effective Date (60 days after the application has been filed). Any Professional or Entity holding an Administrative Expense Claim that does not file an application for payment of such Administrative Expense Claim by the deadline set forth herein shall be deemed to have waived such Administrative Expense Claim and shall provide no contribution under this Plan or otherwise as a result of such Administrative Expense Claim.

7. Administrative Claims. Any claim for a request for the payment of an Administrative Expense Claim previously was filed with the Court, all requests for payment of Administrative Expense Claims other than "Prohibited" fees described in paragraph 6 above (i.e., Administrative Expense Claims) must be filed with the Court and served as the Administrative Expense Claim pursuant to the procedures specified in Part II.A of the Confirmation Order no later than May 5, 2014. ("Administrative Expense Claims") Any holder of an Administrative Expense Claim must respond to file and serve a request for payment of such Administrative Expense Claim and the relevant Plan and serve such a request by the Administrative Claims Bar Date. Administrative Expense Claims arising from such Administrative Expense Claims must be filed with the Court and served on the responding party no later than November 3, 2014, provided however that such objection deadline may be extended by the Court upon request of the Reorganized Debtors.

8. Dissolution of Committees. Except as otherwise provided in Article 11.8 of the Plan, the Asbestos PI Committee, the Asbestos PI Channeling Injunction Committee, and the Equity Committee shall be dissolved and discharged (a) last to the fullest extent by duties, responsibilities, and obligations owing to or arising from or in connection with the Chapter 11 Cases, and such committees shall be deemed dissolved as of the Effective Date.

9. Further Instructions. If you would like to obtain a copy of the Confirmation Order or the Plan, please contact the Debtors' Notice and Claims Agent, by (a) calling the Debtors' restructuring hotline at 888-969-0100; (b) visiting the Debtors' restructuring website at www.bcrwgrp.com; or (c) writing to BAC Group, Inc., Attn: W.R. Grace & Co., 18675 Lake Drive East, Chanhassen, MN 55317. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.pacer.uscourts.gov>.

Date: February 13, 2014

KIRKLAND & FILLIS LLP, John D. Dwyer, P.C., Adam C. Paul, 300 North LaSalle Street, Chicago, IL 60604, Telephone: (773) 663-2000, Facsimile: (773) 663-2200 and THE LAW OFFICE OF ROGER R. GILLES, LLC, Roger A. Gilles, 111 East Wacker Drive, Suite 2800, Chicago, IL 60601, Telephone: (312) 467-4607 and PETERSON STANGS DEWITT & ROSS LLP, 2000 E. 15th Avenue, Suite 2000, Denver, CO 80202, Telephone: (303) 733-7700, Facsimile: (303) 733-7700.

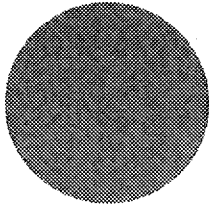
Capital and terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confirmation Order as applicable.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
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IN THE NATIONAL EDITION OF USA TODAY**

¹ The Reorganized Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company and H-G Coal Company.




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A GANNETT COMPANY

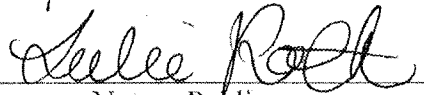
VERIFICATION OF PUBLICATION

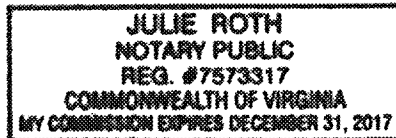
**COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX**

Being duly sworn, Toussaint Hutchinson says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Monday, February 24, 2014 the following legal advertisement - In re: W.R. GRACE & CO., et al. - was published in the national edition of USA TODAY.


Principal Clerk of USA TODAY
March 4, 2014

This 4th day of March month
2014 year.


Notary Public



Is' items fixed, returned

strangled by the y monitor in 2010, helped prompt re-monitors. He has cter rules for the are created and opping companies g baby monitors at nce in advertising.) worked to add o products to re- : — and the need to

63 recalls in 2013 panies that used a

Facebook or Twitter page within six months before the recall. Of these, the manufacturer mentioned the product recall on Facebook in only nine of those cases and on Twitter in eight, the report says.

Many people say they hear of about two to three recalls per year, when there are typically more than 100 recalls on children's products alone each year, Cowles says. In 2013, there were 113 children's products recalled.

"We had heard of different

things being recalled from time to time, but not of any place to check and see if there was a database to search," Grasseith said in an e-mail. "We did not realize that her portable crib was recalled until the coroner told us."

Reaching the consumer isn't the only problem.

"Research has shown that consumers need to hear about recalls multiple times before they take action," the CPSC's Wolfson says.

Contributing: Jayne O'Donnell

MONDAY

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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1. **Confirmation of the Plan.** On January 31, 2011, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the *Recommended Findings of Fact, Conclusions of Law and Order Regarding Confirmation of First Amended Joint Plan of Reorganization as Modified Through December 23, 2010* (Docket No. 26155) and on February 15, 2011, the Bankruptcy Court entered the *Order Clarifying Miscellaneous Provisions and Order Confirming Joint Plan as Amended Through December 23, 2010* (Docket No. 26289) (collectively, the "Confirmation Order"), pursuant to which the Bankruptcy Court approved and confirmed the *First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., et al., the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants' Representative, and the Official Committee of Equity Security Holders as Modified Through December 23, 2010* (Docket No. 26568) (as amended and confirmed pursuant to the Confirmation Order, the "Plan"). On June 11, 2012, the Bankruptcy Court's Confirmation Order was affirmed by the United States District Court for the District of Delaware (the "District Court"), Case No. 11-199 (lead case) (Docket Nos. 215, 217, and 218). Certain parties appealed the judgment of the District Court to the United States Court of Appeals for the Third Circuit (the "Third Circuit") in cases consolidated under Case No. 12-1402 (lead case). The Third Circuit affirmed the judgment of the District Court in each such appeal except for one and the period for petitioning the Supreme Court of the United States for certiorari review for such affirmed appeals expired with no such petition being made. The Third Circuit dismissed the final remaining appeal with prejudice on February 3, 2014, pursuant to a stipulated dismissal agreement between the parties.

2. **Effective Date.** On February 3, 2014, the Effective Date under the Plan occurred and the transactions contemplated under the Plan were consummated. Each of the conditions precedent to consummation of the Plan enumerated in Article 7.8 of the Plan has been satisfied or waived in accordance with the Plan.

3. **Releases, Exculpation, and Injunctions.** Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article 8 and Article 11 of the Plan are now in full force and effect as to all Reorganized Debtors, the Sealed Air Indemnified Parties, and the Presenius Indemnified Parties (including, without limitation, (a) the Asbestos PI Channeling Injunction and the Asbestos PI Channeling Injunction issued pursuant to section 524(g) of the Bankruptcy Code, as set forth in Articles 8.2 and 8.3 of the Plan, respectively; (b) the Asbestos Insurance Entry Injunction and Successor Claims Injunction issued pursuant to section 105(a) of the Bankruptcy Code, as set forth in Articles 8.4 and 8.5 of the Plan, respectively; (c) the releases set forth in Article 8.8 of the Plan; and (d) the exculpation set forth in Article 11.9 of the Plan.

4. **Non-Default Interest Resolution Bar Date.** Pursuant to Article 3.1.9(e) (ii) of the Plan, the deadline for Holders of General Unsecured Claims who have submitted a timely Notice of Non-Default Contract Rate of Interest, which the Debtors have disputed by serving a written objection upon such Holder, to request a hearing before the Bankruptcy Court to resolve the objection shall be April 7, 2014.

5. **Rejected Contracts.** Pursuant to Article 9.1.3 of the Plan, all proofs of claims based upon a Claim arising from the rejection of an executory contract or unexpired

lease pursuant to the Plan were to be filed with the Bankruptcy Court no later than March 6, 2014. However, no executory contracts or unexpired leases were rejected pursuant to the Plan. See *Rejected Executory Contracts and Unexpired Leases Schedule* filed by the Debtors on February 21, 2011, as (a) (b) (c) to the Plan (Docket No. 26368) and as amended on January 28, 2014 (Docket No. 31657).

6. **Professionals' Fees.** Pursuant to Article 2.1.1(b)(1) of the Plan, all final applications for compensation of Professionals for services rendered and for reimbursement of expenses incurred on or before the Effective Date, and any other request for compensation by any Entity for making a substantial contribution (as described in Bankruptcy Code § 503(b)(3)(D)) in the Chapter 11 Cases (except only for Claims under 28 U.S.C. § 1930 and for fees incurred by the office of the Clerk of the Bankruptcy Court) ("Professionals' Fees"), shall be filed no later than May 2, 2014. Objections to any Administrative Expense Claims for Professionals' Fees must be filed within sixty (60) days after the applications have been filed. Any Professional or Entity holding an Administrative Expense Claim that does not file an application for payment of such Administrative Expense Claim by the deadline set forth herein shall be forever barred from asserting such Administrative Expense Claim and shall receive no distribution under this Plan or otherwise on account of such Administrative Expense Claim.

7. **Administrative Claims Bar Date.** Unless a request for the payment of an Administrative Expense Claim previously was filed with the Court, all requests or applications for payment of Administrative Expense Claims (other than Professionals' Fees described in paragraph 6 above ("Other Administrative Expense Claims")) must be filed with the Court and served on the Reorganized Debtors, pursuant to the procedures specified in Part II.A. of the Confirmation Order, no later than May 5, 2014 (the "Administrative Claims Bar Date"). Any Holder of an Administrative Expense Claim that is required to file and serve a request for payment of such Administrative Expense Claim and that does not file and serve such a request by the Administrative Claims Bar Date will be forever barred from asserting such Administrative Expense Claim against the Debtors, the Reorganized Debtors or their respective property and such Administrative Expense Claim will be deemed to have been discharged as of the Effective Date. Objections to Other Administrative Expense Claims must be filed with the Court and served on the requesting party no later than November 1, 2014; provided, however, that such objection deadline may be extended by the Court upon request of the Reorganized Debtors.

8. **Dissolution of Committees.** Except as otherwise provided in Article 11.8 of the Plan, the Asbestos PI Committee, the Asbestos PI Committee, the Unsecured Creditors' Committee, and the Equity Committee shall be released and discharged of and from all further authority, duties, responsibilities, and obligations relating to or arising from or in connection with the Chapter 11 Cases, and such committees shall be deemed dissolved as of the Effective Date.

9. **Further Information.** If you would like to obtain a copy of the Confirmation Order or the Plan, please contact the Debtors' Notice and Claims Agent, by: (a) calling the Debtors' restructuring hotline at 800-909-0100; (b) visiting the Debtors' restructuring website at: www.bmcgroup.com/wmgrace; or (c) writing to BMC Group, Inc., Attn: W. R. Grace & Co., 18875 Lake Drive East, Chanhassen, MN 55317. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://pacer.dbo.uscourts.gov>.

Dated: February 13, 2014
KIRKLAND & ELLIS LLP, John Donley, E.C., Adam C. Patel, 300 North LaSalle Street, Chicago, IL 60654, Telephone: (312) 862-2000, Facsimile: (312) 862-2200, and THE LAW OFFICE OF ROGER HIGGINS, LLC, Roger J. Higgins, 111 East Wacker Drive, Suite 2800, Chicago, IL 60601, Telephone: (312) 836-8047 and PRACHUSKI STANG ZIEHL & JONES LLP, Attn: James E. O'Neil, Laura Davis Jones (Bar No. 2436), James E. O'Neil (Bar No. 4042), Timothy P. Cairns (Bar No. 4228), 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705, Telephone: (302) 652-4100, Facsimile: (302) 652-4400; Co-Counsel for the Debtors and Reorganized Debtors.

Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

more information on how to place your legal notice in
marketplace Today, call 1-800-872-3433 (Toll-free in the U.S. only)

**IN THE UNITED STATES BANKRUPTCY COURT
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AFFIDAVIT

STATE OF TEXAS

)
) ss:

CITY AND COUNTY OF DALLAS)

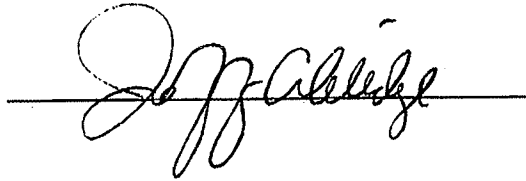
I, Jeff Aldridge, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

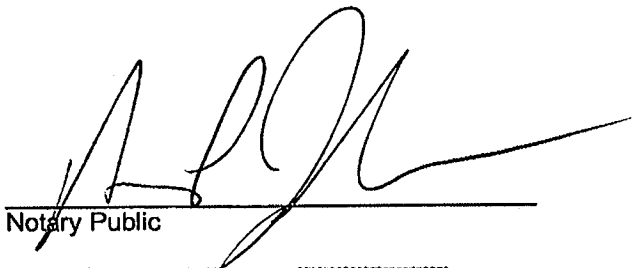
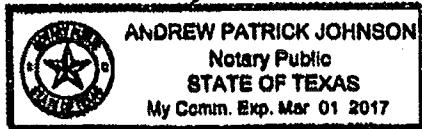
FEB-21-2014;

ADVERTISER: WR Grace;

and that the foregoing statements are true and correct to the best of my knowledge.



Sworn to before me this
21 day of February 2014


Notary Public

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE
Case No. 01-01139 (KJC) Chapter 11
W. R. GRACE & CO., et al., (Jointly Administered)
Reorganized Debtors.

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COMMITTEE OF EQUITY SECURITY HOLDERS AS
MODIFIED THROUGH DECEMBER 23, 2010**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER
PARTIES IN INTEREST:**

1. Confirmation of the Plan. On January 31, 2011, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered the Recommended Findings of Fact, Conclusions of Law and Order Regarding Confirmation of First Amended Joint Plan of Reorganization as Modified Through December 23, 2010 (Docket No. 26155) and on February 15, 2011, the Bankruptcy Court entered the Order Clarifying Memorandum Opinion and Order Confirming Joint Plan as Amended Through December 23, 2010 (Docket No. 26289) (collectively, the "Confirmation Order"), pursuant to which the Bankruptcy Court approved and confirmed the First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of W. R. Grace & Co., et al., the Official Committee of Asbestos Personal Injury Claimants, the Asbestos PI Future Claimants' Representative, and the Official Committee of Equity Security Holders as Modified Through December 23, 2010 (Docket No. 26388) (as amended and conformed pursuant to the Confirmation Order, the "Plan"). On June 11, 2012, the Bankruptcy Court's Confirmation Order was affirmed by the United States District Court for the District of Delaware (the "District Court"), Case No. 11-199 (lead case) (Docket Nos. 215, 217, and 218). Certain parties appealed the judgment of the District Court to the United States Court of Appeals for the Third Circuit (the "Third Circuit") in cases consolidated under Case No. 12-1402 (lead case). The Third Circuit affirmed the judgment of the District Court in each such appeal except for one and the period for petitioning the Supreme Court of the United States for *certiorari* review for such affirmed appeals expired with no such petition being made. The Third Circuit dismissed the final remaining appeal with prejudice on February 3, 2014, pursuant to a stipulated dismissal agreement between the parties.

2. Effective Date. On February 3, 2014, the Effective Date under the Plan occurred and the transactions contemplated under the Plan were consummated. Each of the conditions precedent to consummation of the Plan enumerated in Article 7.8 of the Plan has been satisfied or waived in accordance with the Plan.

3. Releases, Exculpation, and Injunctions. Pursuant to the Confirmation Order, the release, injunction, and exculpation provisions in Article 8 and Article 11 of the Plan are now in full force and effect as to all Reorganized Debtors, the Sealed Air Indemnified Parties, and the Fresenius Indemnified Parties including, without limitation, (a) the Asbestos PI Channeling Injunction and the Asbestos PD Channeling Injunction issued pursuant to section 524(g) of the Bankruptcy Code, as set forth in Articles 8.2 and 8.3 of the Plan, respectively, (b) the Asbestos Insurance Entity Injunction and Successor Claims Injunction issued pursuant to section 105(a) of the Bankruptcy Code, as set forth in Articles 8.4 and 8.5 of the Plan, respectively, (c) the releases set forth in Article 8.6 of the Plan, and (d) the exculpation set forth in Article 11.9 of the Plan.

4. Non-Default Interest Resolution Bar Date. Pursuant to Article 3.1.8(e)(ii) of the Plan, the deadline for Holders of General Unsecured Claims who have submitted a timely Notice of Non-Default Contract Rate of Interest, which the Debtors have disputed by serving a written objection upon such Holder, to request a hearing before the Bankruptcy Court to resolve the objection shall be April 7, 2014.

5. Rejected Contracts. Pursuant to Article 9.1.3 of the Plan, all proofs of claim based upon a Claim arising from the rejection of an executory contract or unexpired lease pursuant to the Plan were to be filed with the Bankruptcy

Court no later than March 8, 2014. However, no executory contracts or unexpired leases were rejected pursuant to the Plan. Rejected contracts and unexpired leases were rejected pursuant to the Plan as set forth in the Plan and the Rejected Contracts Schedule filed by the Debtors on February 21, 2014, as Exhibit B to the Plan (Docket No. 26388) and as amended on January 28, 2014 (Docket No. 31657).

6. Professionals' Fees. Pursuant to Article 2.4.1(b)(1) of the Plan, all final applications for compensation of Professionals for services rendered and for reimbursement of expenses incurred on or before the Effective Date, and any other request for compensation by any Entity for making a substantial contribution (as described in Bankruptcy Code, § 503(b)(3)(D)) in the Chapter 11 Cases (except only for Claims under 28 U.S.C. § 1930 and for fees incurred by the office of the Clerk of the Bankruptcy Court) ("Professionals' Fees"), shall be filed no later than May 8, 2014. Objections to any Administrative Expense Claims for Professionals' Fees must be filed within sixty (60) days after the applications have been filed. Any Professional or Entity holding an Administrative Expense Claim that does not file an application for payment of such Administrative Expense Claim by the deadline set forth herein shall be forever barred from asserting such Administrative Expense Claim and shall receive no distribution under this Plan or otherwise on account of such Administrative Expense Claim.

7. Administrative Claims Bar Date. Unless a request for the payment of an Administrative Expense Claim previously was filed with the Court, all requests or applications for payment of Administrative Expense Claims other than Professionals' Fees described in paragraph 6 above ("Other Administrative Expense Claims") must be filed with the Court and served on the Reorganized Debtors, pursuant to the procedures specified in Part I.A. of the Confirmation Order, no later than May 8, 2014 (the "Administrative Claims Bar Date"). Any Holder of an Administrative Expense Claim that is required to file and serve a request for payment of such Administrative Expense Claim and that does not file and serve such a request by the Administrative Claims Bar Date will be forever barred from asserting such Administrative Expense Claim against the Debtors, the Reorganized Debtors or their respective property and such Administrative Expense Claim will be deemed to have been discharged as of the Effective Date. Objections to Other Administrative Expense Claims must be filed with the Court and served on the requesting party no later than November 3, 2014; provided, however, that such objection deadline may be extended by the Court upon request of the Reorganized Debtors.

8. Dissolution of Committees. Except as otherwise provided in Article 11.8 of the Plan, the Asbestos PI Committee, the Asbestos PD Committee, the Unsecured Creditors' Committee, and the Equity Committee shall be released and discharged of and from all further authority, duties, responsibilities, and obligations relating to or arising from or in connection with the Chapter 11 Cases, and such committees shall be deemed dissolved as of the Effective Date.

9. Further Information. If you would like to obtain a copy of the Confirmation Order of the Plan, please contact the Debtors' Restructuring Notice and Claims Agent, by (a) calling the Debtors' restructuring hotline at 888-906-0100; (b) visiting the Debtors' restructuring website at www.bmcgroup.com/wrgrace; or (c) writing to BMC Group, Inc., Attn: W. R. Grace & Co., 18675 Lake Drive East, Chanhassen, MN 55317. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.dab.uscourts.gov>.

Dated: February 13, 2014, KIRKLAND & ELLIS LLP, John Donley, P.C., Adam C. Paul, 300 North LaSalle Street, Chicago, IL 60654, Telephone: (312) 882-2000, Facsimile: (312) 882-2200 and THE LAW OFFICE OF ROGER HIGGINS, LLC, Roger J. Higgins, 111 East Wacker Drive, Suite 2800, Chicago, IL 60601, Telephone: (312) 838-4047 and PACHULSKI STANG ZIEHL & JONES LLP, c/o James E. O'Neill, Laura Davis Jones (Bar No. 2436), James E. O'Neill (Bar No. 4042), Timothy P. Cairns (Bar No. 4228), 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19898-8705, Telephone: (302) 652-4100, Facsimile: (302) 652-4400; Co-Counsel for the Debtors and Reorganized Debtors.

* Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confir-